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# Non-Qualified Transfer Form

## ACCOUNT HOLDER INFORMATION

Full Name/Account Title:

Street Address (no P.O. Box):

City: State: Zip Code:

Daytime Phone: Email:

Fund(s) Name for Withdrawal: AccountNumber(s):

## PLEASE TRANSFER MY ACCOUNT FROM

Current Custodian Name:

Bank/Savings & Loan      Mutual Fund      Brokerage      Other

Street Address:

City: State: Zip Code:

Account Number: Email:

## FROM ACCOUNT TYPE

Individual      Joint Tenant      Estate  
 Trust      UGMA/UTMA      Corporation or Partnership

## TO ACCOUNT TYPE

Individual      Joint Tenant      Estate  
 Trust      UGMA/UTMA      Corporation or Partnership

## INVESTMENT SELECTION

Open a New Shelton Capital Management Account Invested in the Shelton Funds (must also complete an Account Application Form)

Invest in my Existing Shelton Capital Management Account(s)

Account #: %      Account#: %

## SIGNATURE

To Current Custodian:

Please consider this your authority to sell all my assets or \$ of my assets in the account identified above and prepare a check made payable to Shelton Funds. It is my intention to transfer these assets to my account at Shelton Capital Management. Please check with current custodian, as a medallion signature guarantee may be required.

I certify that I have received and read the prospectus for the Fund into which I am transferring my account.

Owner Signature Date

Joint Owner Signature Date